

18 October 2007

Securities and Exchange Commission  
Office of International Corporate Finance  
100 F Street, N.E.  
Washington, D.C 20549  
U.S.A



07027630

**SUPL**

Dear Sir or Madam,

**Re: Oxiana Limited: File No. 082-34931  
Maintaining 12g3-2(b) Exemption Pursuant to 12g3-2(f)  
Under the Securities Exchange Act 1934**

We hereby amend our Rule 12g3-2(b) exemption application and inform you that hereafter in accordance with Rule 12g3-2(f) that we will in the future publish all information required by Rule 12g3-2(b)(iii) on our website at address <http://www.oxiana.com.au> rather than supply it to you in paper form.

We trust that this letter satisfies the requirements under Rules 12g3-2(b) and 12g3-2(f). If you have any questions or require any additional information, please contact the undersigned at (+61 3) 8223 2200.

Yours faithfully,

  
**David J Forsyth**  
Company Secretary

**OCT 31 2007**  
**THOMSON**  
**FINANCIAL**

*Handwritten signature/initials*

**END**